

Automotive Sector in SLOVAKIA



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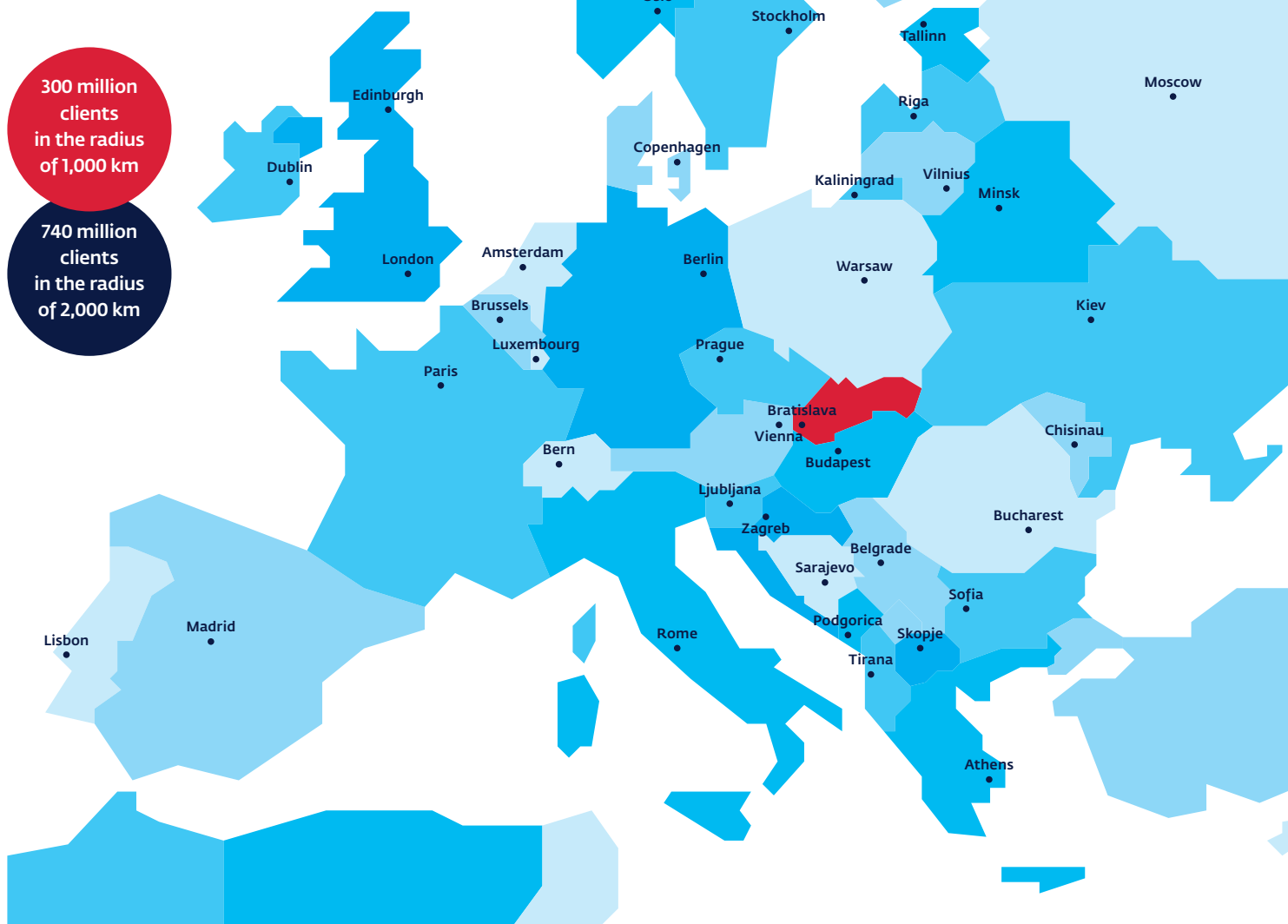
This brochure is designed to introduce Slovakia's dynamically growing automotive sector. It outlines basic facts and figures, sector's strengths and vision, in order to illustrate why is Slovakia considered the ideal location for companies from automotive industry.



TOTAL AREA 49,035 km²
POPULATION 5.4 million
CAPITAL CITY Bratislava
MEMBER OF European Union, Eurozone, Schengen Area, OECD, WTO, NATO
TIME ZONE GMT +1 hour

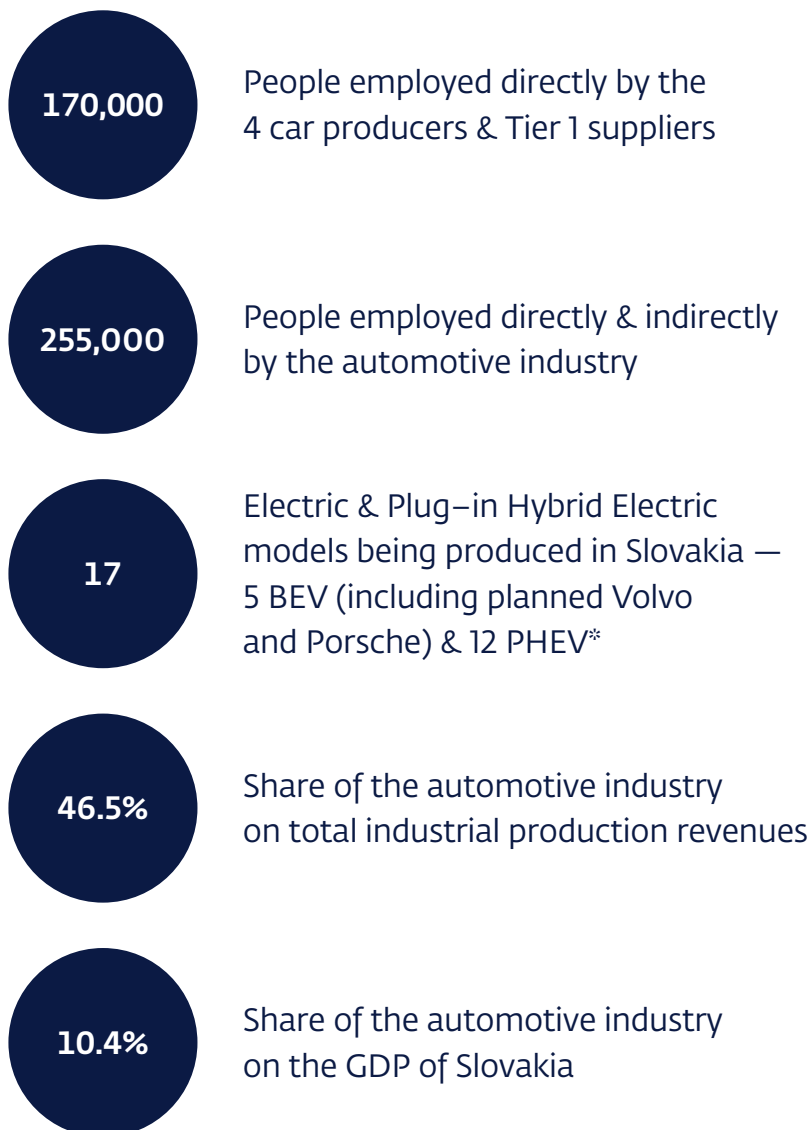
300 million clients in the radius of 1,000 km

740 million clients in the radius of 2,000 km



Overview of the Automotive Industry In Slovakia

The automotive industry has a strong tradition in Slovakia and became the most important sector and driving force of the Slovak economy. Over the past 30 years it has been an important source of foreign direct investment as well as industrial innovation.



Note: PHEV: Plug-In Hybrid Electric Vehicle, BEV: Battery Electric Vehicle;
Source: SARIO, Automotive Industry Association of the Slovak Republic ZAP SR (2024, latest available data from 2023); Automobile Industry Pocket Guide 2023—2024



Top 10 Reasons to Invest in Automotive Industry in Slovakia

- 1 Strategic location in central European (CEE) automotive hub with great export potential
- 2 Wide supplier network in automotive sector
- 3 Booming shift towards e-mobility
- 4 Political stability & attractive investment incentives
- 5 Euro currency as one of a few in CEE
- 6 CEE leader in labour productivity
- 7 Cost effective, skilled & educated labour force
- 8 Numerous technical schools & implementation of dual education scheme
- 9 Developed and steadily growing R&D centers & innovation network
- 10 Well-developed infrastructure

Growing Car Production

Slovakia can be considered as one of the key players of the global automotive industry. Its position has been further strengthened by the world class facility of Jaguar Land Rover and recently announced Volvo plant with planned start of production in 2026.

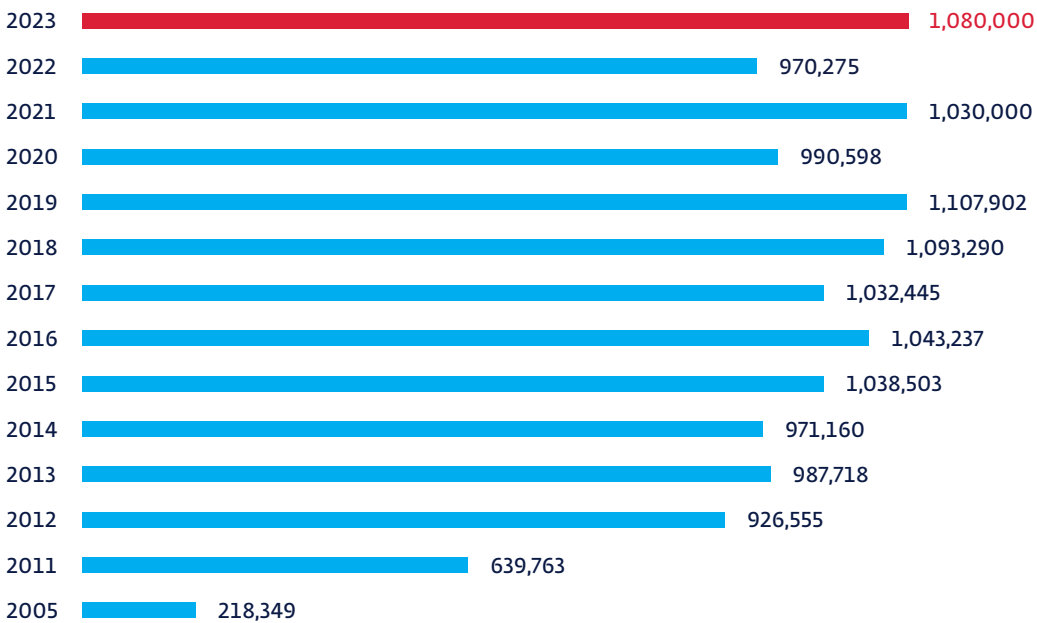


Porsche runs a state of art e-mobility R&D and production facility in Slovakia

9 global brands (including Volvo) are producing their flagship models in Slovakia

Slovakia belongs to the 20 biggest car producers in the world with an annual production of one million cars per year

Car Production in Slovakia



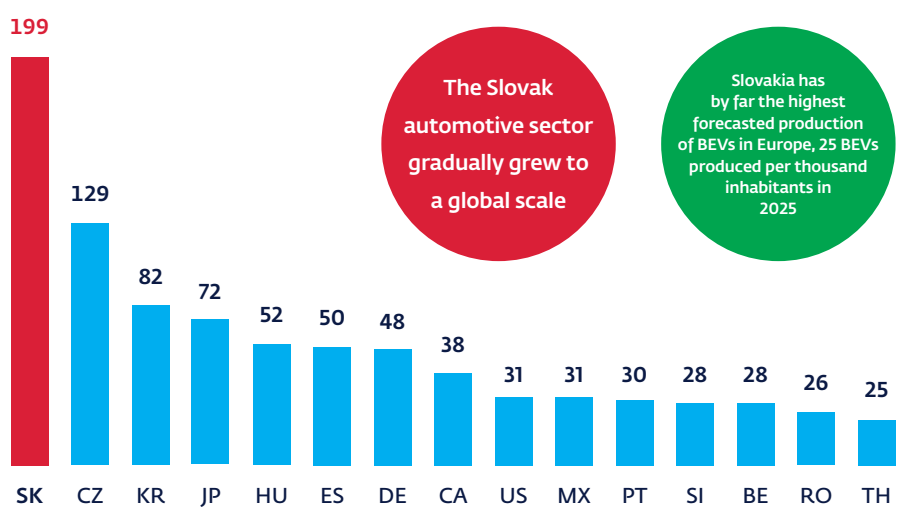
In February 2023, Slovakia reached the milestone of 16,000,000 cars produced

Source: SARIO, Automotive Industry Association of the Slovak Republic ZAP SR (2024, latest available data from 2023)

Leader in World Car Production Per Capita

With 199 car produced per 1,000 inhabitants in 2023, Slovakia is by far the global leader in car production per capita.

Source: SARIO calculations based on data by International Organization of Motor Vehicle Manufacturers (OICA), The World Bank, European Federation for Transport and Environment AISBL (2019)



The Slovak automotive sector gradually grew to a global scale

Slovakia has by far the highest forecasted production of BEVs in Europe, 25 BEVs produced per thousand inhabitants in 2025

Car Producers in Slovakia

VOLKSWAGEN SLOVAKIA

Year of establishment: 1991
 Production (2023): 328,927
 Turnover (2023): € 11.76 bn
 Number of employees (2023): 11,675
 Models: Volkswagen Touareg, Audi Q7, Audi Q8, Porsche Cayenne, Porsche Cayene Coupé, Škoda Superb, Škoda Superb Combi, Volkswagen Passat



Volkswagen Slovakia celebrated its 32nd anniversary on May 30, 2023. A day after, the car with the serial number 7,000,000 rolled off the production line. It was VW's flagship model - Volkswagen Touareg, in an unusual matte color.

Factory of the Year 2020 — the overall winner of one of the most prestigious industrial competitions in Europe

Kia's first and only factory in Europe exporting into 87 countries worldwide

Car manufacturer in Slovakia with its own engine production (more than 507,000 engines produced in 2023)



KIA SLOVAKIA

Year of establishment: 2004
 Production (2023): 350,224
 Turnover (2023): € 8.01 bn
 Number of employees (2023): 3,607
 Models: Kia Ceed, Kia Ceed Sportswagon, Kia ProCeed, Kia XCeed, Kia Sportage

STELLANTIS SLOVAKIA

Year of establishment: 2003
 Production (2023): 264,702
 Turnover (2023): € 3.3 bn
 Number of employees (2023): 3,344
 Models: Citroën C3, Citroën ë-C3, Citroën C3 Aircross, Citroën ë-C3 Aircross, Opel Frontera, Opel Frontera Electric



Car manufacturer with its own applied engineering centre and exclusive production of EV model

In 2022, the share of fully electric version of Peugeot 208 represented 25% of production

JLR's first European manufacturing facility outside the UK

Winner of the "Top Employer in Automotive Industry" award in 2023 in Slovakia



JAGUAR LAND ROVER SLOVAKIA

Year of establishment: 2015
 Production capacity: 150,000
 Turnover (2023): € 0.3 bn
 Number of employees (2023): 4,700
 Models: Discovery, Defender 90, Defender 110, Defender 130

VOLVO CARS

Start of production: 2026
 Annual capacity (planned): 250,000
 Number of employees (planned): 3,300
 Investment amount (planned): € 1,2 bn
 Models: New large fully electric Volvo SUV



Source: SARIO; Respective Car Producers (2024), All images used are for illustrative purposes only.

E-Mobility Sector in Slovakia



ELECTRIC MOTORS & COMPONENTS
 BSH Drives and Pumps, Eiben, Sisme, Slovres, ZF Active Safety, VEM, Mobility & Innovation, Schaeffler, Hyundai Mobis



CHARGING STATIONS*
 GreenWay Infrastructure, Ejoin, Trend Technologies, AgeVolt, SEAK, Delta Electronics



1.2 bn EUR
 total investment amount
 1,300 direct
 new jobs

In 2024, the Slovak government has signed an Investment Agreement with the battery cells producer Gotion InoBat Batteries (GIB EnergyX). The first phase of the project committed under the current IA is 20GWh, SOP shall be 2026.



BATTERY/CHARGING COMPONENTS
 Panasonic Industrial Devices, Intercable, InoBat, Van Doren Engineers, NES, Voltia Automotive, Webasto Convertibles, Tirm Technology, MACH Trade, NEXPLUS, Porsche Werkzeugbau, Nemak



MACHINERY & EQUIPMENT COMPONENTS
 U.S. Steel, Transmisie Engineering



Production of fully electrified- & hydrogen-based midibuses



Producer of bodyworks for midibuses. The product range of completed vehicles for combustion, electric and hydrogen engines.

ELECTRIC & PARTLY ELECTRIC MODELS OF 9 BRANDS PRODUCED IN SLOVAKIA

BEV



Citroën e-C3



Opel Frontera Electric



Citroën e-C3 aircross



Next-gen fully electric Porsche Cayenne (planned)



New large fully electric Volvo SUV (planned)



Volkswagen Touareg eHybrid



Porsche Cayenne E-Hybrid



Porsche Cayenne Coupé E-Hybrid



Audi Q7 TFSI e



Audi Q8 TFSI e

PHEV



Land Rover Defender 110 P400e



Volkswagen Passat eHybrid



Kia Ceed Sportswagon Plug-in Hybrid



Škoda Superb IV



Kia Xceed Plug-in Hybrid



Škoda Superb Combi IV



Kia Sportage Plug-in Hybrid



*More than 2,000 charging points in over 800 locations and it's growing rapidly.
 Source: Web pages of respective car producers (2024), Slovak Electric Vehicle Association (2024)

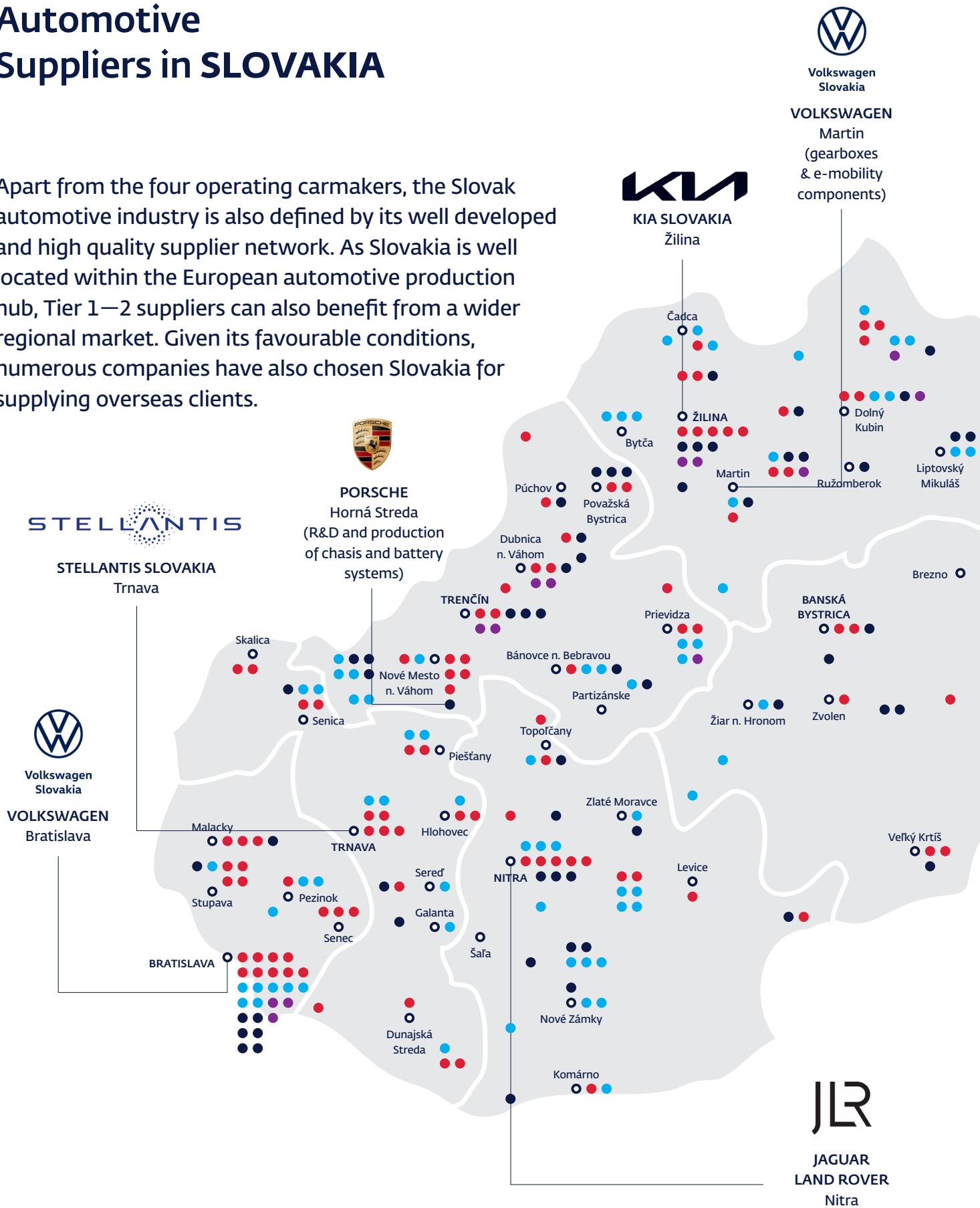
The Largest Suppliers in the Automotive Sector

COMPANY NAME	COUNTRY	LOCATION	SALES REVENUE 2023 (EUR)	EMPLOYEES 2023
Mobis Slovakia	South Korea	Gbeľany	1 983 429 000	2,057
Continental Tires Slovakia	Germany	Púchov	1 374 915 000	3,269
Motherson SAS Automotive Systems and Technologies Slovakia	France	Bratislava	1 055 004 494	520
Faurecia Automotive Slovakia	France	Bratislava, Hlohovec, Košice, Lozorno, Trnava, Žilina	893 848 000	2,100
ZF Slovakia	Germany	Trnava, Levice, Komárno, Šahy, Detva	796 790 000	3,605
Schaeffler Kysuce	Germany	Kysucké Nové Mesto	755 260 000	4,186
HELLA Slovakia Lighting	Germany (France)	Trnava, Levice, Komárno, Šahy, Detva	712 121 000	3,283
Panasonic Industrial Devices Slovakia	Japan	Trstená, Stará Ľubovňa	650 236 486	2,707
YURA Corporation Slovakia	South Korea	Lednické Rovne, Topoľčany, Prievidza	643 604 701	850
Magna PT	Germany	Kechnec	635 027 786	1,400
Foxconn Slovakia	Taiwan	Nitra	624 050 000	1,079
Hanon Systems Slovakia	South Korea	Ilava	607 621 000	910
ZKW Slovakia	Austria (South Korea)	Krušovce	577 874 000	2,499
Lear Corporation Seating Slovakia	USA	Prešov, Voderady	510 310 000	1,519
Schaeffler Skalica	Germany	Skalica	477 506 000	3,680
Continental Automotive Systems Slovakia	Germany	Zvolen	432 678 000	1,037
Brose Prievidza	Germany	Prievidza, Lozorno	422 025 056	1,228
Adient Slovakia	USA	Bratislava, Trenčín, Žilina, Lučenec	356 514 000	2,218
Plastic Omnium Auto Exteriors	France	Lozorno	340 737 000	1,095
Bekaert Hlohovec	Belgium	Hlohovec	338 838 000	1,641
Visteon Electronics Slovakia	USA	Námestovo	297 827 416	578
SJG Slovakia	South Korea	Lietavská Lúčka	293 169 451	156
Seoyon E-HWA automotive Slovakia	South Korea	Považská Bystrica	288 817 921	555
Sungwoo Hitech Slovakia	South Korea	Žilina	285 777 137	431
Hyundai Steel Slovakia	South Korea	Gbeľany	256 461 768	66
HBPO Slovakia	Germany	Lozorno	256 365 446	285
Hyundai Transys Slovakia	South Korea	Žilina	253 341 977	295
Matador Automotive Vrāble	Germany	Vrāble	237 246 000	1,145
Vertiv Slovakia	USA	Nové Mesto nad Vāhom	227 851 799	1,153
IAC Group (Slovakia)	USA	Lozorno	225 175 229	1,531
Prodcen Dhollandia	Belgium	Predmier	225 128 098	677
Boge Elastmetall Slovakia	Germany	Trnava	212 319 835	845
Ijjin Slovakia	South Korea	Pravenec	196 772 122	284
Magna Slovteca	Germany	Nové Mesto nad Vāhom	196 031 135	703
ZF Active Safety Slovakia	Germany	Nové Mesto nad Vāhom	193 212 635	321
Yanfeng International Automotive Technology Slovakia	China/USA	Bratislava, Námestovo, Trenčín	185 880 911	1,341
Marelli Kechnec Slovakia	Italy	Kechnec	182 931 000	386
Donghee Slovakia	South Korea	Strečno	175 696 480	416
Mahle Behr Námestovo	Germany	Námestovo	167 624 193	312
Grupo Antolin Bratislava	Spain	Bratislava	159 451 932	424
Plastic Omnium Auto Inergy Slovakia	France	Lozorno	148 944 855	265
Gestamp Nitra	Spain	Lužianky	139 637 361	137
KE Prešov Elektrik	USA	Prešov	139 523 917	497
Webasto Convertibles Slovakiaiaakia	Germany	Veľký Meder	137 960 737	666
Snop Automotive Malacky	France	Malacky	124 594 126	346
GeWIS Slovakia	Germany	Prievidza	122 588 548	1,118
Nexplus SK	South Korea	Šurany	120 418 925	258
Golde Lozorno	USA	Lozorno	116 746 891	433
Leoni Wiring Systems Slovakia	Germany	Trenčín	113 641 241	1,135
Kromberg & Schubert	Germany	Kolárovo	106 280 185	1,129
MAN Components	Germany	Bánovce nad Bebravou	105 053 569	491

Source: SARIO, Finstat 2024 (latest available data from 2023), *Latest data available for 2022

Automotive Suppliers in SLOVAKIA

Apart from the four operating carmakers, the Slovak automotive industry is also defined by its well developed and high quality supplier network. As Slovakia is well located within the European automotive production hub, Tier 1–2 suppliers can also benefit from a wider regional market. Given its favourable conditions, numerous companies have also chosen Slovakia for supplying overseas clients.



Source: SARIO (2024, latest available data from 2023), FinStat (2022)

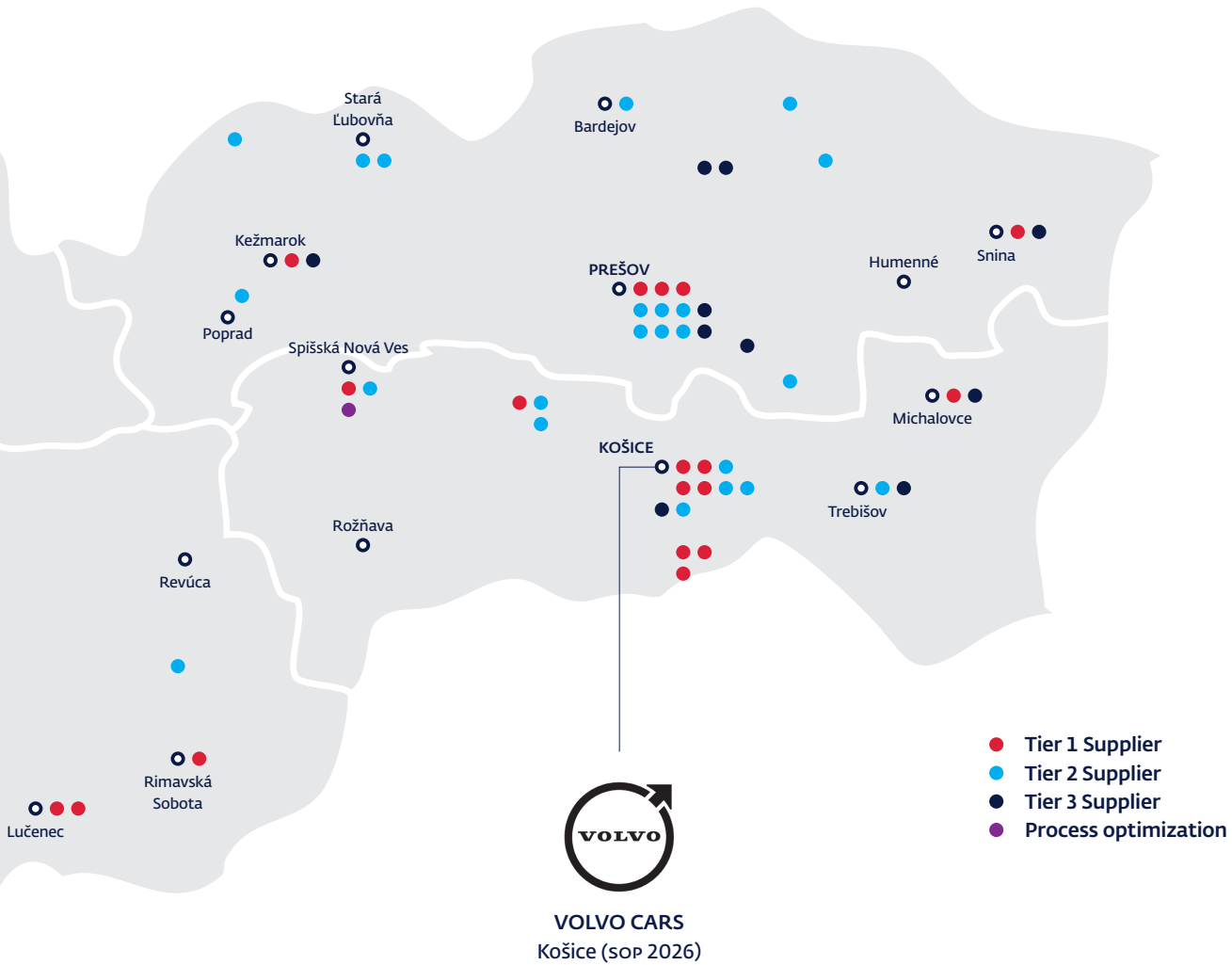
Note: Map displays suppliers with turnover over 1. mil. EUR.



365+ and still growing

365+ AUTOMOTIVE SUPPLIERS

More than 365 automotive suppliers are operating in Slovakia. While Western Slovakia still tends to offer numerous benefits to incoming investors, we are experiencing and further expecting an even quicker growth of FDI in the Central and Eastern part of the country.



DIVERSIFICATION

POSSIBILITIES FOR SUPPLIERS

In spite of the dominant position of the automotive industry, suppliers based in Slovakia tend to diversify their client portfolio by producing for different segments.



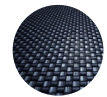
Plastics & Chemical Industry



Electronics & Electrical Components Industry



Machinery & Equipment Industry



Composite Materials



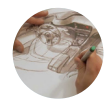
Iron & Steel Industry



Aluminium Industry



Textile Industry



Design Engineering

Overview of Major Tier 1–3 Suppliers in the Slovak Automotive Industry

INTERIOR MODULES, DASHBOARDS

Daejung, Faurecia Automotive, Eurostyle Systems, IAC Group, LPH Vranov, Synthotec, Lear Corporation, Motherson SAS Automotive Systems and Technologies, Grupo Antolin, Treves, Eissmann Automotive, CRW, Bourbon Automotive Plastics, Marelli, Mobis, Yanfeng International Automotive Technology, Dongwon, Fremach Trnava, Jobelsa, NP Slovakia, Röchling Automotive, SMRC Automotive Solutions, SEOYON E-HWA Automotive

WIRING HARNESSSES & ELECTRONIC COMPONENTS

Leoni, SE Bordnetze, Calearo, Kromberg & Schubert, Mkem, SIIX EMS, Služba Nitra, MTA, CEMM THOME, Prysmian Kablo, Repro Elektronik, TESLA Stropkov, Klauke, Geba Cables and Wires, Cable Connect, Elektroconnect, NP Slovakia, Vertiv, Yura Corporation, Prettl Electrical Systems Potvorice, KE Prešov Elektrik, CRT Electronic, Panasonic Industrial Devices, EFB-Elektronik Slovakia, Foxconn

AIR-CONDITIONING

Hanon Systems, Mahle Behr, Nissens Cooling Solutions, Daejung

BUMPERS

HBPO, Mobis, Faurecia Automotive, Plastic Omnium Auto Exteriors

ENGINE, ENGINE PARTS & COMPONENTS

Mobis, Pankl Automotive, Miba Sinter, Nematik, Magna PT, MAR SK, Hriňovské strojárne, ZF, Marelli, Europalt, Miba Steeltec, ZWL, HUHNS PressTech, Plastic Omnium, Nissens Cooling Solutions, GeWiS, Panasonic Industrial Devices, Garrett Motion, Booster Precision Components, Mahle Engine Components

SPRINGS, SHOCK ABSORBERS, & SUSPENSIONS

C.E.P. Scherdel Pružiny, SK – Pružiny, PFS, Subtil, ContiTech Vibration Control, RIBE, DONGHEE, ILJIN, Mobis, Matador, ZF, BOGE Elastmetall, MOPS Press, Tristone Flowtech, Craemer Slovakia, Garay,

BEARINGS

Kinex Bearings, Omnia KLF, Danex, Schaeffler, Mahle Behr, ZVL Auto, GGB Slovakia, Iljin, Thyssenkrupp Rothe Erde

TEXTILE, COVERS, LEATHER

Eissmann Automotive, ADTOOL, HOWE, IAC Group, Jobelsa, Automotive group SK, Treves, Trim Leader

MIRRORS

Magna Slovteca

SEATS

Adient, Faurecia Automotive, Lear Corporation, Yanfeng International Automotive Technology Slovakia



EXTERIOR & INTERIOR LIGHTS

OSRAM, SEC, CEMM THOME, HELLA Slovakia Lighting, Clamason, Služba Nitra, ZKW, LPH Vranov nad Toplou, Foxconn

CABRIO SYSTEMS

Webasto Convertibles Slovakia,
Donghee, Inalfa Roof Systems,
Golde Lozorno

ANTENNAS

2J Antennas, Calearo

MODUL REAR END

Mobis, Handtmann

SAFETY EQUIPMENT

Garay, IEE Sensing, Frauenthal Gnotec Slovakia, Cavo Automotive

FUEL TANKS & SYSTEMS

Plastic Omnium Auto Inergy,
Donghee, Martinrea Slovakia Fluid
Systems, Nobel Automotive, Coavis,
Oerlikon Balzers Coating, Hyundam,
Clamason, Reutter SK

STAMPING

ArcelorMittal Gonvarri SSC, Autotest
Bratislava, Benteler Automotive, Matador,
Švec a Spol, Donghee, Snop Automotive,
Bekaert Hlohovec, Sungwoo Hitech,
Farguell Nitra, Gestamp, G-TEKT,
LKW Komponenten, MAN Components

EXHAUST SYSTEMS

TAJCO, SEJONG, Faurecia Automotive,
Matador Automotive, Liaz

PLASTIC COMPONENTS

POLYTEC Composites, FREMACH TRNAVA,
THERMOPLASTIK, Nobel Automotive,
Bourbon Automotive Plastics Nitra,
Rehau, Sisecam Automotive, K-plast, MTA,
Steep Plast, Polytec Composites, Versaco,
Röchling Automotive, Tristone Flowtech,
NP SLOVAKIA, Aspel Slovakia,
KB Components DK1, Seoyon E-HWA
Automotive, Eurostyle Systems, Plastic
Omnium Auto Exteriors

BRAKES, BRAKE SYSTEMS, DAMPERS

Fragokov - export, Continental Automotive Systems, EUROPALT, FTE
automotive, HUHN PressTech, Nobel Automotive, Ti-Hanil, Mobis,
Akebono Brake, KNOTT, PROKEŠ & Co.SK

DOOR SYSTEMS & MODULES

Brose Prievidza, PHA Slovakia, Seoyon E-HWA Automotive, Bourbon Automotive Plastics Nitra, Slovakian Door
Company, Dongwon SK, Faurecia Automotive, Grupo Antolin, Minebea AccessSolutions Slovakia

DRIVELINE COMPONENTS

Küster - automobilová technika, Kongsberg Automotive,
Bauer Gear Motor, AVC Raková, Rudolph Usinados SK

TYRES, BALANCE WEIGHTS

Continental Tires, ROTOBALANCE,
Bekaert

SEALS AND SILENTBLOCS & OTHER RUBBER COMPONENTS

CIKAUTXO SK, COBA Automotive, Dongil Rubber Belt, ELDISY, MIKON, VEGUM,
SaarGummi, ContiTech Vibration Control Slovakia, BOGE Elastmetall, Tristone Flowtech,
GERGONNE, PPI Adhesive Products

Source: SARIO (2024, latest available data from 2023); FinStat (2023)

Qualified & Productive Labour Force

Due to high and steadily increasing productivity in the Slovak automotive sector, the production in this industry is not categorized as low cost anymore. Nevertheless, it remains cost-competitive on a regional as well as European level. The Slovak labour force is known for its flexibility, excellent qualification and high productivity.

AVERAGE GROSS MONTHLY SALARY IN THE AUTOMOTIVE (selected positions/EUR)

POSITION		BRATISLAVA	TRNAVA	TRENČÍN	NITRA	ŽILINA	BANSKÁ BYSTRICA	PREŠOV	KOŠICE
Production Operative	Min.	1,000	950	1,100	1,000	1,100	1,100	850	950
	Max.	1,400	1,350	1,400	1,400	1,400	1,400	1,200	1,200
Welder	Min.	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,400
	Max.	2,100	2,000	1,900	2,100	1,900	1,900	1,800	1,800
CNC Operative	Min.	1,600	1,700	1,400	1,600	1,400	1,400	1,100	1,200
	Max.	2,000	2,000	1,800	2,000	1,800	1,800	1,400	1,500
CNC Programmer	Min.	1,800	1,800	1,600	1,800	1,600	1,600	1,300	1,400
	Max.	2,400	2,200	2,100	2,400	2,100	2,100	1,500	1,600
Manufacturing Engineer	Min.	1,800	1,700	1,700	1,800	1,700	1,700	1,300	1,400
	Max.	2,300	2,200	2,100	2,300	2,100	2,100	1,600	1,700
Production Manager	Min.	3,000	3,000	2,900	3,000	2,900	2,900	2,500	2,800
	Max.	4,500	4,000	4,000	4,500	4,000	4,000	3,500	3,800
Quality Engineer (more than 3 years of experience)	Min.	2,200	2,000	1,700	2,200	1,700	1,700	1,500	1,600
	Max.	3,500	3,200	2,400	3,500	2,400	2,400	1,700	1,900
Quality Engineer (less than 3 years of experience)	Min.	2,000	1,900	1,500	2,000	1,500	1,500	1,300	1,400
	Max.	2,500	2,300	1,800	2,500	1,800	1,800	1,400	1,600
Mechanical Design Engineer (more than 3 years of experience)	Min.	2,000	2,200	1,800	2,000	1,800	1,800	1,400	1,500
	Max.	3,000	3,000	2,200	3,000	2,200	2,200	1,600	1,700
Mechanical Design Engineer (less than 3 years of experience)	Min.	1,800	2,200	1,400	1,800	1,400	1,400	1,300	1,400
	Max.	2,500	2,500	1,900	2,500	1,900	1,900	1,500	1,600

Note: The employer's compulsory contribution to social and health insurance is not included and represents 36.2% of employee's gross salary. Source: Grafton Recruitment Slovakia (2024 latest available data from 2023)

Technical Education in Slovakia

Slovak universities with technical background constantly generate significant numbers of engineers suitable for R&D jobs.



7 Technical Universities

25 & 7
Technical & IT faculties

28,000
Students in technical & IT programmes

6,000
Graduates in technical & IT programmes



174
Automotive Related
Technical Vocational Secondary
Schools

31,000
Students in automotive
related technical field

8,000
Graduates in automotive
related technical fields

Existing Dual Education Scheme

Combined theoretical education in schools with practical training in companies

—
190+ vocational schools already established cooperation with more than 1,900 companies around Slovakia

Growing R&D & Innovation Network

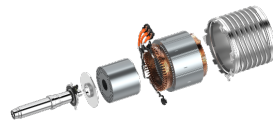
More and more subcontractors move their R&D divisions to Slovakia due to the growing potential of the Slovak market. The decision to relocate and establish R&D capacities results not only in cost saving, but also contributes to the company's flexibility to become more responsive to the needs of their clients.

Success Stories in Automotive R&D



SCHAEFFLER

R&D centre developing hybrid modules and mechanical components linked to e-mobility



ZF SLOVAKIA

Development of electric motors for e-mobility



ZKW

Development of lighting systems



CONTINENTAL AUTOMOTIVE SYSTEMS

Development of brake calipers



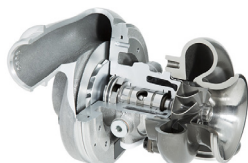
YANFENG INTERNATIONAL AUTOMOTIVE TECHNOLOGY SLOVAKIA

Engineering centre for interior systems



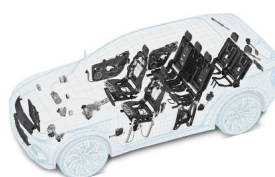
ADIANT

Part of the global R&D network for seat systems



MINEBEA

Micro bearings & actuators



BROSE

Mechatronic door & seat components



AirCar

Slovak developer and designer of the most advanced flying car to-date



Matador Group

Slovak Tier 1 automotive stamping supplier, industrial design company, process innovator & automation solution provider



Asseco CEIT

University spin off with 200+ employees focusing on process innovation, digital twin solutions and Automated guided vehicles



c2i

Automotive & aerospace Tier 1 carbon fiber component designer & producer



Werkemotion R&D Studio

Slovak independent award winning transportation & industrial design studio

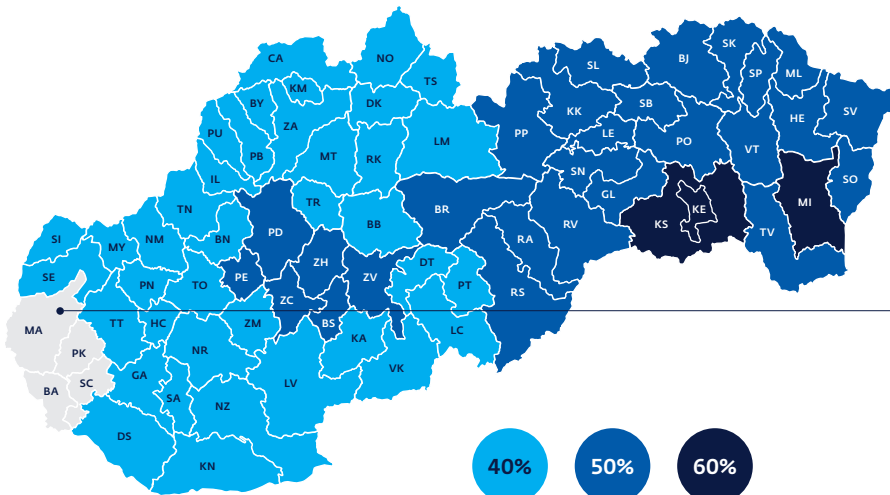
Investment Incentives

The primary goal of the investment incentives is to motivate investors to place their new projects in regions with higher unemployment and to attract projects with higher added value.



Districts in Bratislava region are excluded from the investment aid scheme

MAXIMUM REGIONAL INVESTMENT AID INTENSITY



ELIGIBLE PROJECTS

The Act on Investment Incentives divides the projects, which may be supported, into four categories:

- industrial production
- technology centers
- combined projects of industrial production and technology center
- shared services centers

ELIGIBLE COSTS

- Costs of land acquisition
- Costs of buildings acquisition & construction
- Costs of new technological equipment and machinery acquisition
- Intangible long-term assets — licences, patents, etc.
- Rent of new land/building
- or
- Total wage costs of all new employees calculated over a period of 2 years

+10% additional incentives for medium-sized enterprises

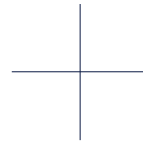
+20% additional incentives for small and micro-sized enterprises

+10% additional incentives for projects related to critical technologies

FORMS OF INVESTMENT INCENTIVES

- Corporate income tax relief
- Cash grant
- Contributions for the newly created jobs
- Rent/Sale of real estate for a discounted price

Please contact us at invest@sario.sk for more information (including minimum conditions and critical technologies definition).



Positive regional contribution of a new investment projects shall be concluded based on these categories — investment location, number of jobs created, average gross monthly salary of new employees, expected added value and possible qualification of a project respecting definition of a priority area



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SARIO Profile

Slovak Investment and Trade Development Agency (SARIO) is a governmental investment and trade promotion agency of the Slovak Republic. The agency was established in 2001 and it operates under the Ministry of Economy of the Slovak Republic.

01 INVESTMENT SERVICES

FOR POTENTIAL INVESTORS

- investment environment overview
- organization of the investor´s visits of Slovakia
- starting a business consultancy
- sector and regional analyses
- investment incentives consultancy
- site location & suitable real estate consultancy

FOR ESTABLISHED INVESTORS

- identification of local suppliers, service providers
- assistance with expansion preparation and execution
- assistance with Industry 4.0 solutions and R&D implementation

02 FOREIGN TRADE SERVICES

IF YOU ARE LOOKING FOR

- Slovak supplier or sub-contractor
- information about Slovak export/trade environment
- sourcing opportunities
- forming a joint venture, production cooperation or other forms of partnership with a Slovak partner

SERVICES FOR EXPORTERS

- information on foreign territories
- customized search for foreign partners
- online database of business opportunities
- export Training Centre
- subcontracting assistance

03 SLOVAK SPACE OFFICE

FOR SLOVAK ENTITIES

- tailor-made sector entry consultancy
- startup creation through hackathons and incubation programs
- cooperation opportunities through matchmaking events
- internationalization of the Slovak space companies and research institutions

FOR FOREIGN PARTNERS

- customized search for local partners
- assistance with establishing branch in Slovakia
- cooperation on space industry events

**SARIO IS YOUR ONE STOP SHOP FOR INVESTMENT & TRADE IN SLOVAKIA.
TALK TO US TODAY!**

SARIO | Slovak Investment and Trade Development Agency

Mlynské nivy 44/b | 821 09 Bratislava | Slovakia

 GPS +48°08'39.8", +17°08'24.2"

invest@sario.sk | trade@sario.sk | www.sario.sk

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