

Automotive Sector in SLOVAKIA



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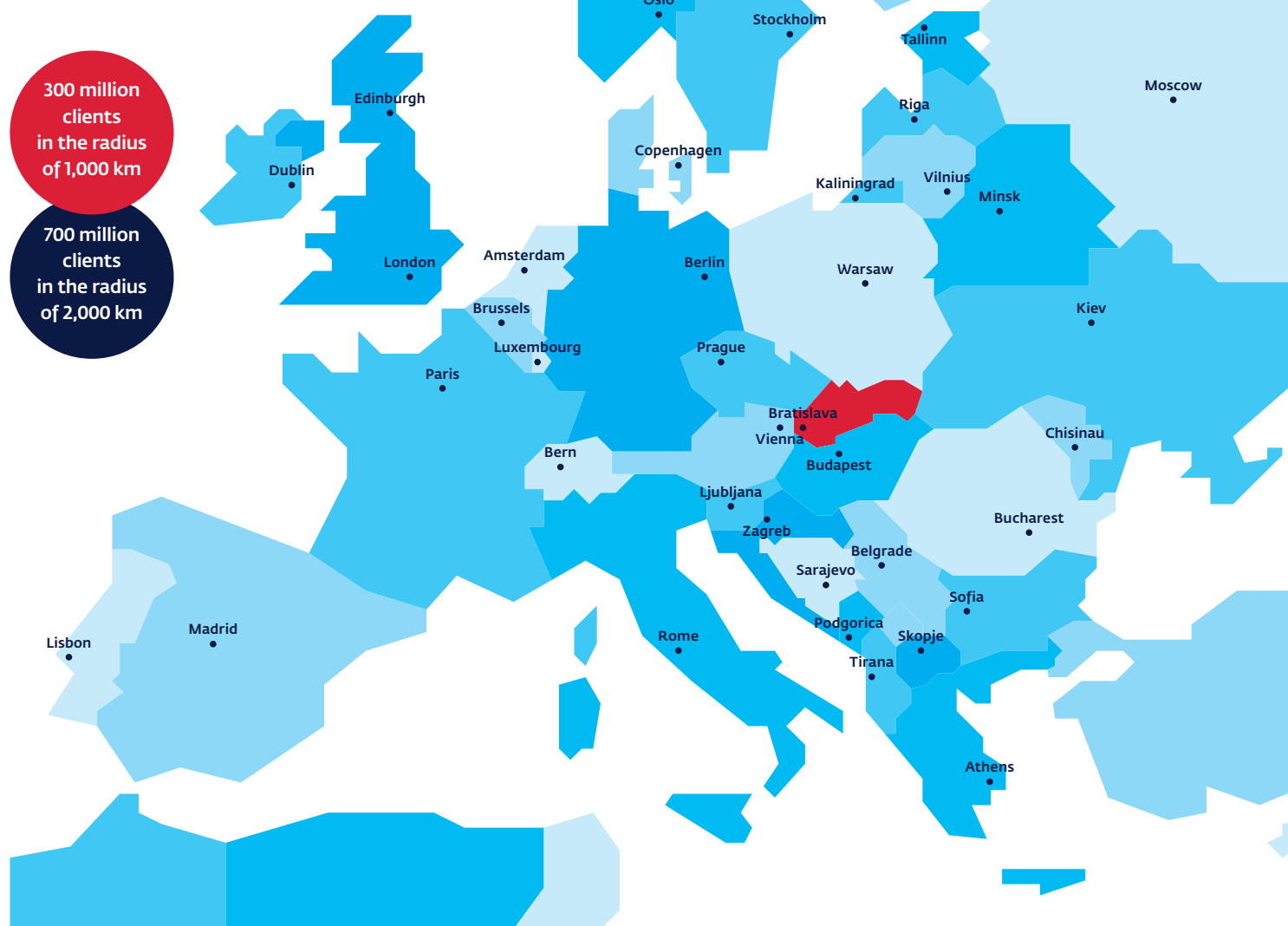
This brochure is designed to introduce Slovakia's dynamically growing automotive sector. It outlines basic facts and figures, sector's strengths and vision, in order to illustrate why is Slovakia considered the ideal location for companies from automotive industry.



TOTAL AREA 49,035 km²
POPULATION 5.4 million
CAPITAL CITY Bratislava
MEMBER OF European Union, Eurozone, Schengen Area, OECD, WTO, NATO
TIME ZONE GMT +1 hour

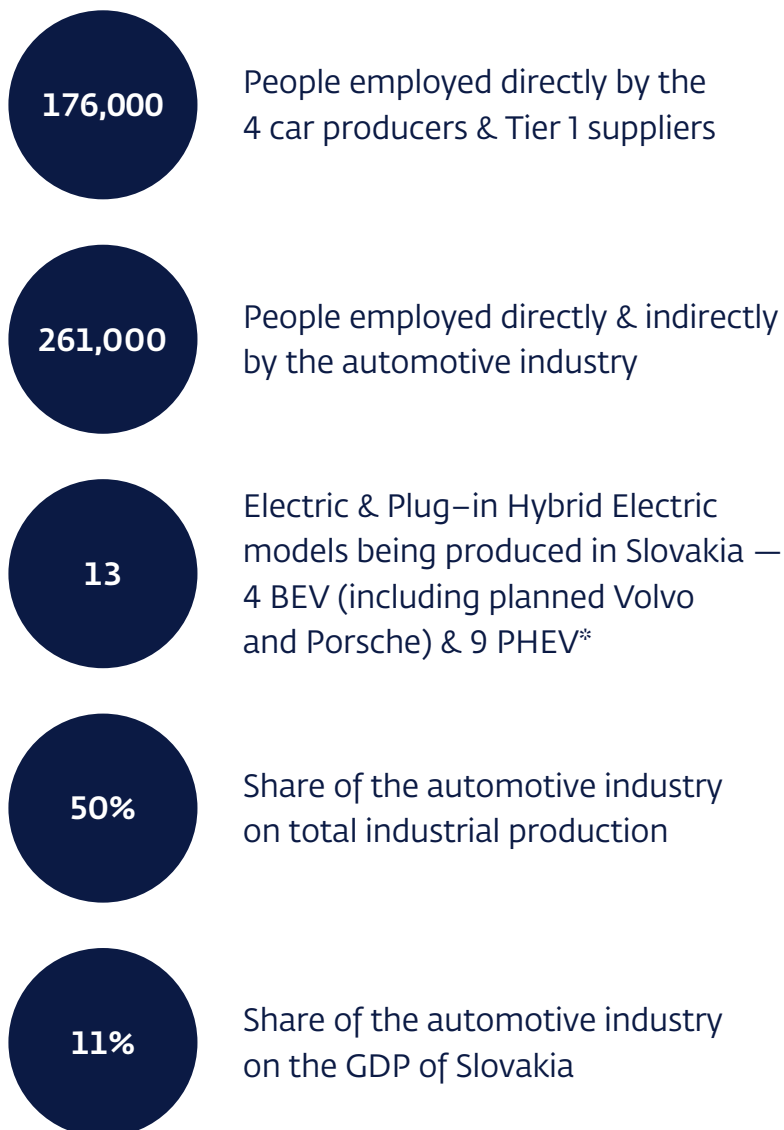
300 million clients in the radius of 1,000 km

700 million clients in the radius of 2,000 km



Overview of the Automotive Industry In Slovakia

The automotive industry has a strong tradition in Slovakia and became the most important sector and driving force of the Slovak economy. Over the past 30 years it has been an important source of foreign direct investment as well as industrial innovation.



Note: PHEV: Plug-In Hybrid Electric Vehicle, BEV: Battery Electric Vehicle;
Source: SARIO, Financial statements of the respective car producers (2022); Automotive Industry Association of the Slovak Republic ZAP SR (2022); Automobile Industry Pocket Guide 2022–2023



Top 10 Reasons to Invest in Automotive Industry in Slovakia

- 1 Strategic location in central European (CEE) automotive hub with great export potential
- 2 Wide supplier network in automotive sector
- 3 High potential for e-mobility
- 4 Political & economic stability & attractive investment incentives
- 5 Euro currency as one of a few in CEE
- 6 CEE leader in labour productivity
- 7 Cost effective, skilled & educated labour force
- 8 Numerous technical schools & implementation of dual education scheme
- 9 Developed and steadily growing R&D centers & innovation network
- 10 Well-developed infrastructure

Growing Car Production

Slovakia can be considered as one of the key players of the global automotive industry. Its position has been further strengthened by the world class facility of Jaguar Land Rover and recently announced Volvo plant with planned start of production in 2026.

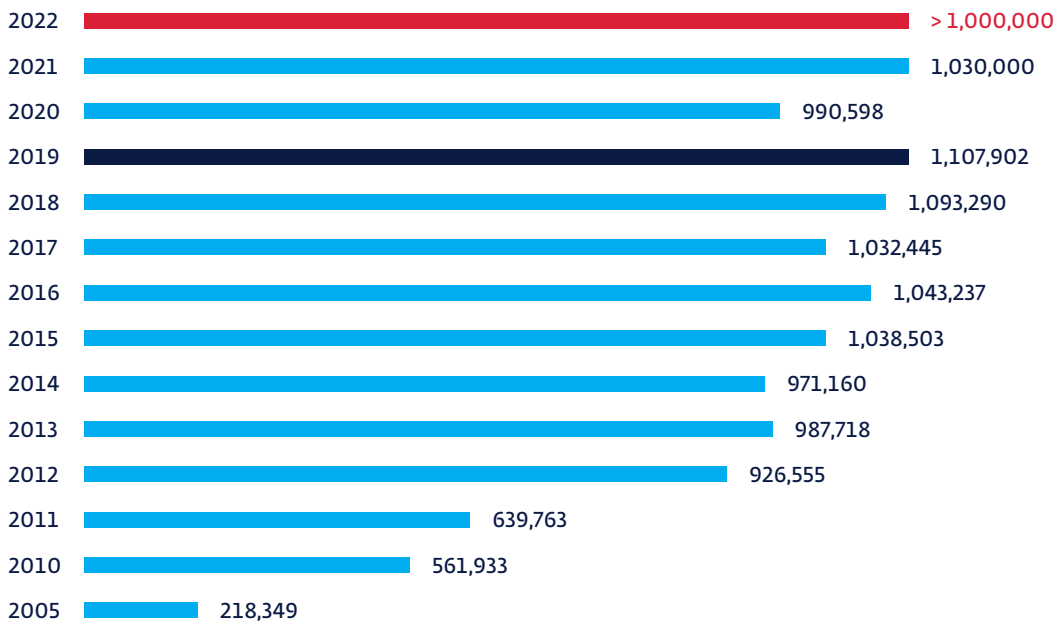
Porsche is preparing a new e-mobility oriented facility in Horná Streda

9 global brands (including Volvo) are producing their flagship models in Slovakia

Slovakia belongs to the 20 biggest car producers in the world with an annual production of one million cars per year



Car Production in Slovakia



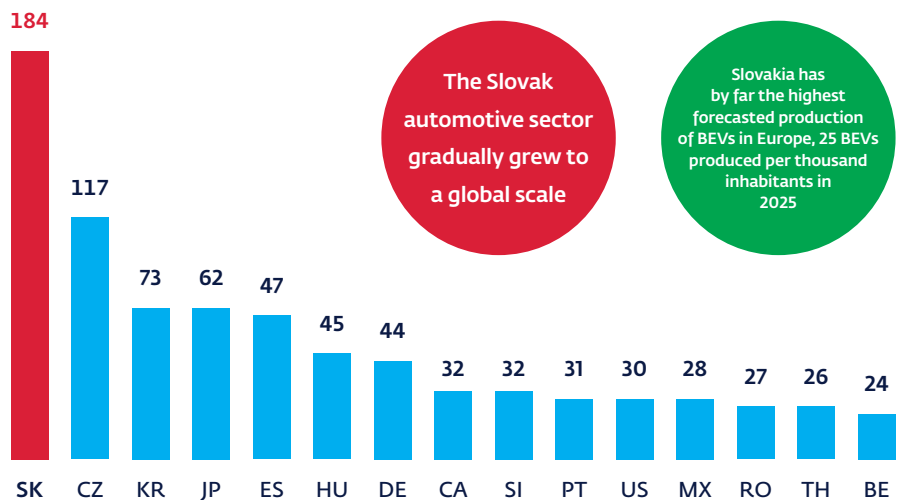
In February 2023, Slovakia reached the milestone of 16,000,000 cars produced

Source: SARIO, Financial Statements of the Respective car producers (2022), Automotive Industry Association of the Slovak Republic ZAP SR (2022)

Leader in World Car Production Per Capita

With 184 car produced per 1,000 inhabitants in 2022, Slovakia is by far the global leader in car production per capita.

Source: SARIO calculations based on data by International Organization of Motor Vehicle Manufacturers (OICA), The World Bank, Automotive Industry Association of the Slovak Republic (ZAP SR) (2023), European Federation for Transport and Environment AISBL (2019)



The Slovak automotive sector gradually grew to a global scale

Slovakia has by far the highest forecasted production of BEVs in Europe, 25 BEVs produced per thousand inhabitants in 2025

Car Producers in Slovakia

VOLKSWAGEN SLOVAKIA

Year of establishment: 1991

Production (2022): 268,685

Turnover (2022): € 9.73 bn

Number of employees (2022): 10,900

Models: Volkswagen Touareg, Volkswagen up!, Audi Q7, Audi Q8, Porsche Cayenne, Porsche Cayene Coupé, Škoda Karoq (next generation of Škoda Superb, Volkswagen Passat and fully electric Porsche Cayenne planned)



Nearly 7 million manufactured vehicles since 1991, multibrand site with four car brands under one roof

Factory of the Year 2020 — the overall winner of one of the most prestigious industrial competitions in Europe

Kia's first and only factory in Europe

Car manufacturer in Slovakia with its own engine production (more than 460,000 engines produced in 2022)



KIA SLOVAKIA

Year of establishment: 2004

Production (2022): 311,000

Turnover (2021): € 5.54 bn

Number of employees (2022): 3,565

Models: Kia Ceed, Kia Ceed Sportswagon, Kia ProCeed, Kia XCeed, Kia Sportage

Car manufacturer with its own applied engineering centre and exclusive production of EV model

In 2022, the share of fully electric version of Peugeot 208 represented 25% of production



STELLANTIS SLOVAKIA

Year of establishment: 2003

Production (2022): 312,509

Turnover (2021): € 3.4 bn

Number of employees (2022): 3,677

Models: Citroën C3, Peugeot 208

JLR's first European manufacturing facility outside the UK

The most sophisticated production site of the JLR group



JAGUAR LAND ROVER SLOVAKIA

Year of establishment: 2015

Production capacity: 150,000

Turnover (2022): € 0.3 bn

Number of employees (2022): 4,500

Models: Discovery, Defender 90, Defender 110, Defender 130

VOLVO CARS

Start of production: 2026

Annual capacity (planned): 250,000

Number of employees (planned): 3,300

Investment amount (planned): € 1,2 bn

Models: New large fully electric Volvo SUV



Source: SARIO; Respective Car Producers (2023), All images used are for illustrative purposes only.

E-Mobility Sector in Slovakia



ELECTRIC MOTORS & COMPONENTS
 BSH Drives and Pumps, Eiben,
 Sisme, Slovres, ZF Active Safety, VEM,
 Mobility & Innovation



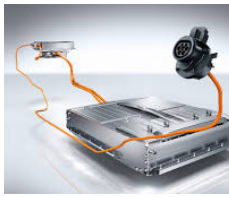
CHARGING STATIONS*
 GreenWay Infrastructure, Ejoin,
 Trend Technologies,
 AgeVolt, SEAK



Europe's
 in-house EV
 battery solution
 developed & made
 in Slovakia

inoBat

Inobat is an R&D and battery
 production company with the long-term
 objective of serving the European market
 with new energy solutions.



BATTERY/CHARGING COMPONENTS
 Panasonic, Intercable, InoBat,
 Van Doren Engineers, NES, Voltia
 Automotive, Webasto Convertibles, Tirn
 Technology, MACH Trade, NEXPLUS



**MACHINERY & EQUIPMENT
 COMPONENTS**
 U.S. Steel,
 Transmisie Engineering



Production
 of fully electrified-
 & hydrogen-based
 midibuses



Producer of bodyworks
 for midibuses. The product range
 of completed vehicles for combustion,
 electric and hydrogen engines.

ELECTRIC & PARTLY ELECTRIC MODELS OF 9 BRANDS PRODUCED IN SLOVAKIA

BEV



Volkswagen e-up!



Peugeot e-208



Next-gen fully electric Porsche Cayenne
 (planned)



New large fully electric Volvo SUV
 (planned)

PHEV



Volkswagen Touareg eHybrid



Porsche Cayenne E-Hybrid



Porsche Cayenne Coupé E-Hybrid



Audi Q7 TFSI e



Audi Q8 TFSI e



Land Rover Defender 110 P400e



Kia Ceed Sportswagon Plug-in Hybrid



Kia XCeed Plug-in Hybrid



Kia Sportage Plug-in Hybrid

*Almost 1,500 public charging points in over 600 locations and it's growing rapidly.
 Source: Web pages of respective car producers (2023)

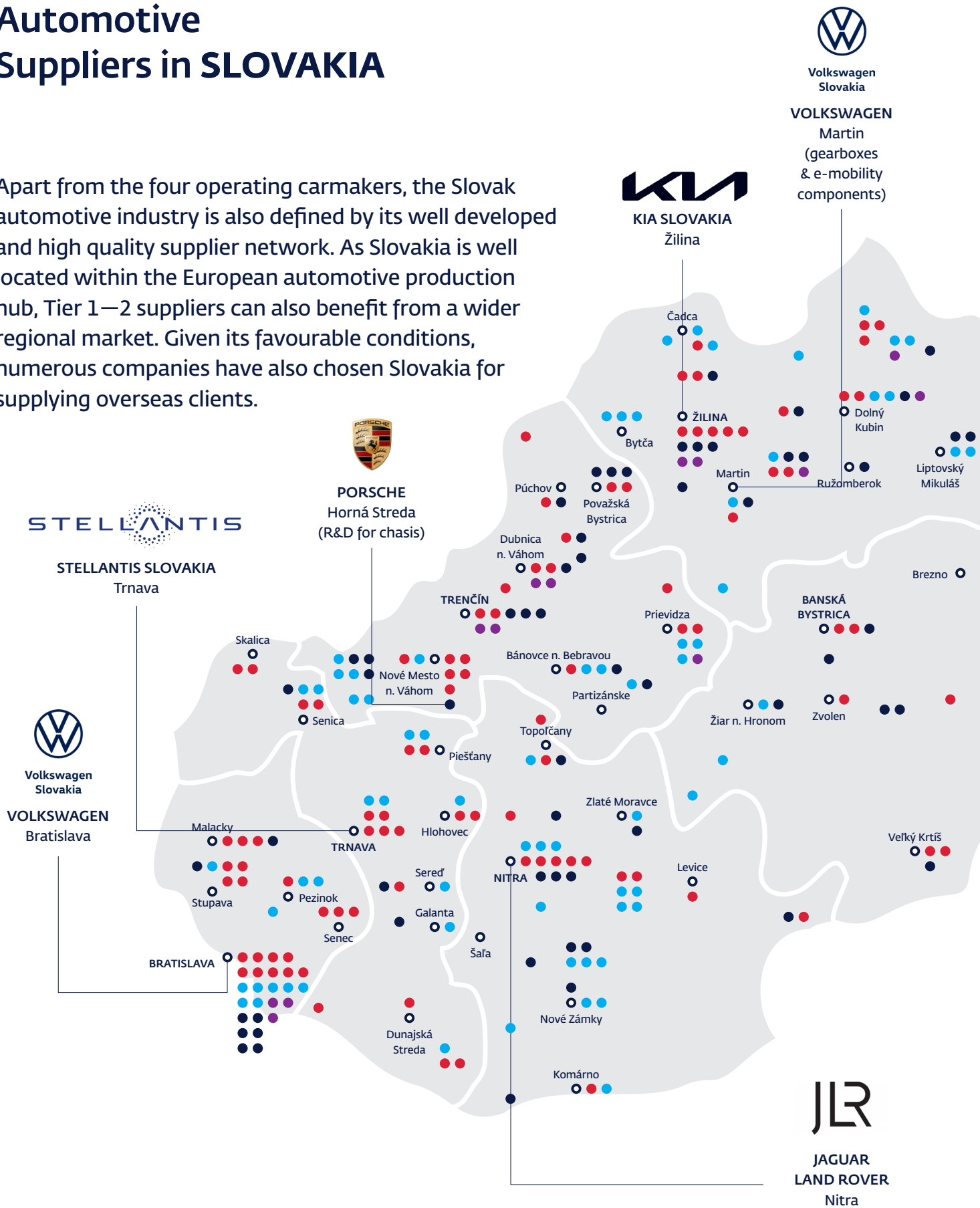
The Largest Suppliers in the Automotive Sector

COMPANY NAME	COUNTRY	LOCATION	SALES REVENUE 2022 (EUR)	EMPLOYEES 2022
Mobis Slovakia	South Korea	Gbeľany	1 483 009 000	1 999
Foxconn	Taiwan	Nitra	1 138 542 000	1 468
Continental Matador Rubber	Germany	Púchov	1 038 904 000	3 117
Faurecia Automotive Slovakia	France	Bratislava, Hlohovec, Košice, Lozorno, Trnava, Žilina	875 754 000	2 465
SAS Automotive	Germany (France)	Bratislava	791 949 955	540
Continental Matador Truck Tires	Germany	Púchov	654 584 000	1 630
ZF Slovakia	Germany	Trnava, Levice, Komárno, Šahy, Detva	568 591 000	3 370
Schaeffler Kysuce	Germany	Kysucké Nové Mesto	561 205 000	4 283
HELLA Slovakia Lighting	Germany (France)	Kočovce, Bánovce nad Bebravou, Trenčín	514 216 000	3 442
YURA Corporation Slovakia	South Korea	Lednické Rovne, Topoľčany, Prievidza	491 645 957	1 433
Hanon Systems Slovakia	South Korea	Ilava	462 055 000	734
Schaeffler Skalica	Germany	Skalica	436 514 000	4 075
Lear Corporation Seating Slovakia	USA	Prešov, Voderady	344 107 000	1 619
Bekaert Hlohovec	Belgium	Hlohovec	340 617 000	1 615
Panasonic Industrial Devices Slovakia	Japan	Trstená	336 362 763	2 092
Adient Slovakia	USA	Bratislava, Trenčín, Žilina, Lučenec	316 708 000	2 081
Brose Prievidza	Germany	Prievidza, Lozorno	274 457 704	1 177
ZKW Slovakia	Austria (South Korea)	Krušovce	274 182 000	2 311
SEJONG Slovakia*	South Korea	Lietavská Lúčka	261 735 758	147
Continental Automotive Systems Slovakia	Germany	Zvolen	252 744 000	979
Magma PT	Germany	Kechnec	250 893 933	843
Plastic Omnium Auto Exteriors	France	Lozorno	250 625 000	1 215
Sungwoo Hitech Slovakia*	South Korea	Žilina	237 058 492	423
Hyundai Steel Slovakia*	South Korea	Gbeľany	225 444 360	61
Visteon Electronics Slovakia	USA	Námestovo	213 560 273	553
Vertiv Slovakia	USA	Nové Mesto n. Váhom	209 392 957	1 147
LEONI Slovakia	Germany (USA)	Trenčianska Teplá, Trenčín	207 758 591	2 259
HBPO Slovakia*	Germany	Lozorno	188 817 268	221
Prodgen Dhollandia*	Belgium	Predmier	180 334 555	612
Ijjin Slovakia*	South Korea	Pravenec	178 122 617	270
Seoyon E-HWA Automotive Slovakia	South Korea	Považská Bystrica	169 187 000	544
Matador Automotive Vrâble	Slovakia/Portugal	Vrâble	169 187 000	1 312
Marelli Kechnec Slovakia	Italy	Kechnec	165 239 000	524
BOGE Elastmetall Slovakia*	Germany	Trnava	164 876 106	788
Hyundai Transys Slovakia	South Korea	Žilina	145 292 585	300
Grupo Antolin Bratislava	Spain	Bratislava	128 889 436	412
Donghee Slovakia	South Korea	Strečno	127 330 956	362
KE Prešov Elektrik*	USA	Prešov	126 241 317	452
Webasto Convertibles Slovakia	Germany	Veľký Meder	124 237 506	564
Yanfeng International Automotive Technology Slovakia	China/USA	Bratislava, Námestovo, Trenčín	118 431 623	1 409
IAC Group (Slovakia)	USA	Lozorno	117 527 439	802
Golde Lozorno*	USA	Lozorno	113 061 050	428
Plastic Omnium Auto Inergy Slovakia	France	Lozorno	110 681 644	274
ZF Active Safety Slovakia	Germany	Nové Mesto n. Váhom	110 554 577	463
MAHLE Behr Námestovo	Germany	Námestovo	105 145 591	283
Snop Automotive Malacky	France	Malacky	98 719 935	390
Gestamp Nitra*	India	Lužianky	97 602 469	126
Benteler Automotive SK*	Austria	Malacky	92 763 575	357
Kromberg & Schubert	Germany	Kolárovo	90 445 818	1 078

Source: SARIO, Finstat 2023 (data for 2022), *Latest data available for 2021

Automotive Suppliers in SLOVAKIA

Apart from the four operating carmakers, the Slovak automotive industry is also defined by its well developed and high quality supplier network. As Slovakia is well located within the European automotive production hub, Tier 1–2 suppliers can also benefit from a wider regional market. Given its favourable conditions, numerous companies have also chosen Slovakia for supplying overseas clients.



Source: SARIO analysis, Slovak Industry Vision Day 2022, FinStat (2022)

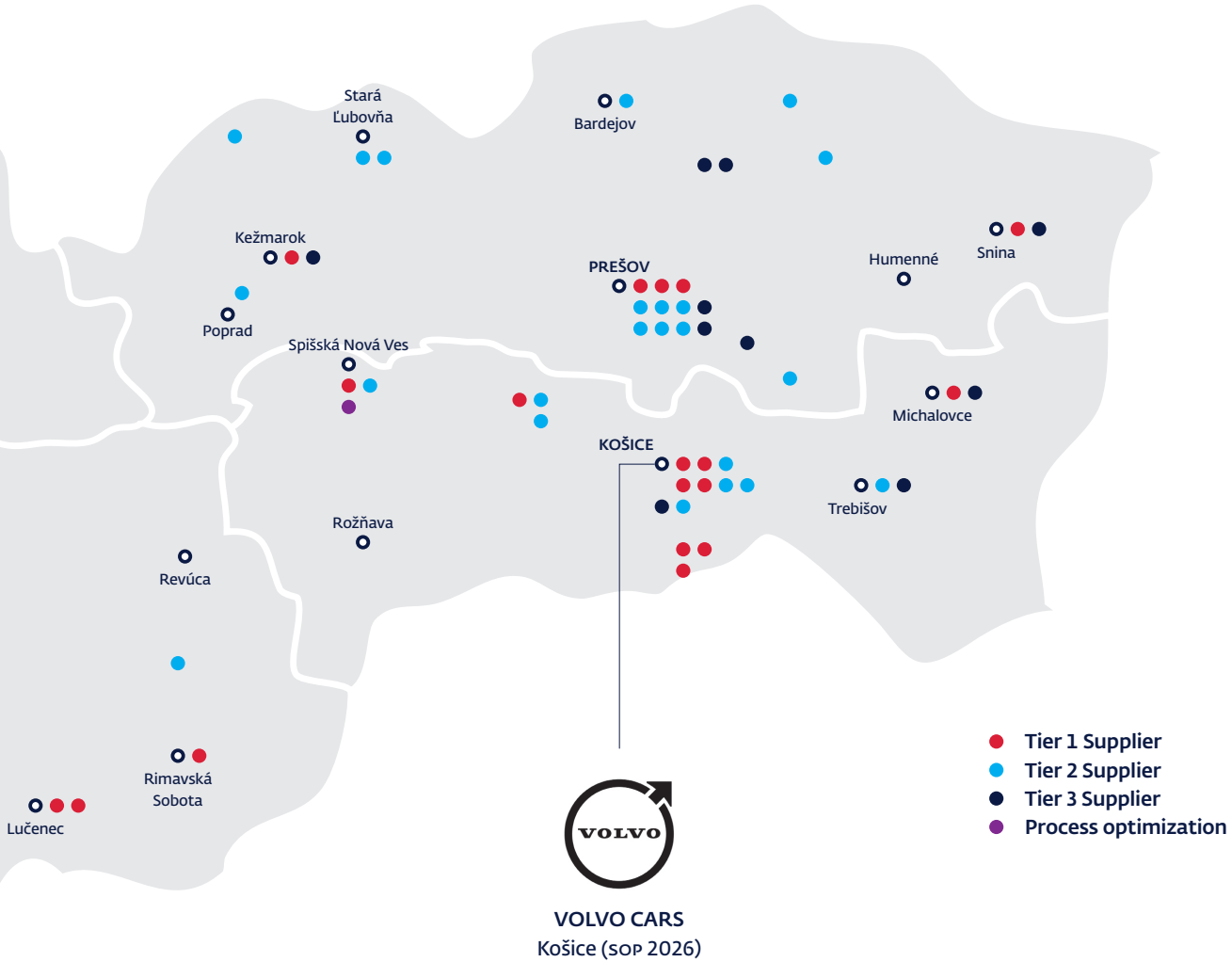
Note: Map displays suppliers with turnover over 1. mil. EUR.



350+ and still growing

350+ AUTOMOTIVE SUPPLIERS

More than 350 automotive suppliers are operating in Slovakia. While Western Slovakia still tends to offer numerous benefits to incoming investors, we are experiencing and further expecting an even quicker growth of FDI in the Central and Eastern part of the country.



DIVERSIFICATION

POSSIBILITIES FOR SUPPLIERS

In spite of the dominant position of the automotive industry, suppliers based in Slovakia tend to diversify their client portfolio by producing for different segments.



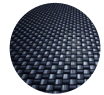
Plastics & Chemical Industry



Electronics & Electrical Components Industry



Machinery & Equipment Industry



Composite Materials



Iron & Steel Industry



Aluminium Industry



Textile Industry



Design Engineering

Overview of Major Tier 1–3 Suppliers in the Slovak Automotive Industry

INTERIOR MODULES, DASHBOARDS

Daejung, Faurecia Automotive, Eurostyle Systems, IAC Group, LPH Vranov, Synthotec, Lear Corporation, SAS Automotive, Grupo Antolin, Treves, Eissmann Automotive, CRW, Bourbon Automotive Plastics, Marelli, Mobis, Yanfeng International Automotive Technology, Dongwon, Fremach Trnava, Jobelsa, NP Slovakia, Röchling Automotive, SMRC Automotive Solutions, SEOYON E-HWA Automotive

WIRING HARNESSSES & ELECTRONIC COMPONENTS

Leoni, SE Bordnetze, Calearo, Kromberg & Schubert, JOHRAMont, mkem, SIIX EMS, Služba Nitra, MTA, CEMM THOME, Prysmian Kablo, Repro Elektronik, TESLA Stropkov, Klauke, Geba Cables and Wires, Cable Connect, Elektroconnect, NP Slovakia, Vertiv, Yura Corporation, Prettl Electrical Systems Potvorice, KE Prešov Elektrik, CRT Electronic, Panasonic Industrial Devices, EFB-Elektronik Slovakia, Foxconn

AIR-CONDITIONING

Hanon Systems, Mahle Behr, Nissens Cooling Solutions, Daejung Europe

MODUL FRONT END

HBPO, Mobis, Faurecia Automotive, Plastic Omnium Auto Exteriors

SHOCK ABSORBERS

Mobis, Matador, ZF, BOGE Elastmetall, ContiTech Vibration Control, MOPS Press, Tristone Flowtech, Craemer Slovakia, Garay

ENGINE, ENGINE PARTS & COMPONENTS

Mobis, Pankl Automotive, Miba Sinter, Nematik, Magna PT, MAR SK, Hriňovské strojárne, ZF, Marelli, Europalt, Miba Steeltec, ZWL, HUHN PressTech, Plastic Omnium, Nissens Cooling Solutions, GeWiS, Panasonic Industrial Devices, Garrett Motion, Booster Precision Components, Mahle Engine Components

SPRINGS

C.E.P. Scherdel Pružiny, PFS, Subtil, ContiTech Vibration Control, RIBE

BEARINGS

Kinex Bearings, Omnia KLF, Danex, Schaeffler, Mahle Behr, ZVL Auto, GGB Slovakia, Iljin, Thyssenkrupp Rothe Erde

TEXTILE, COVERS, LEATHER

Eissmann Automotive, ADTOOL, HOWE, IAC Group, Jobelsa, Automotive group SK, Treves, Trim Leader

MIRRORS

Magna Slovteca

SEATS

Adient, Faurecia Automotive, Lear Corporation, Yanfeng International Automotive Technology Slovakia



CABRIO SYSTEMS

Webasto Convertibles Slovakia,
Donghee, Inalfa Roof Systems,
Golde Lozorno

ANTENNAS

2J Antennas

MODUL REAR END

Mobis, Handtmann

SAFETY EQUIPMENT

Garay, IEE Sensing, Frauenthal Gnotec Slovakia, Cavo Automotive

FUEL TANKS & SYSTEMS

Plastic Omnium Auto Inergy,
Donghee, Martinrea Slovakia Fluid
Systems, Nobel Automotive, Coavis,
Oerlikon Balzers Coating, Hyundam,
Clamason, Reutter SK

STAMPING

ArcelorMittal Gonvarri SSC, Autotest
Bratislava, Benteler Automotive, Matador,
Švec a Spol, Donghee, Snop Automotive,
Bekaert Hlohovec, Sungwoo Hitech,
Farguell Nitra, Gestamp, G-TEKT,
LKW Komponenten

EXHAUST SYSTEMS

TAJCO, SEJONG, Faurecia Automotive,
Matador Automotive, Liaz

PLASTIC COMPONENTS

POLYTEC Composites, FREMACH TRNAVA,
THERMOPLASTIK, Nobel Automotive,
Bourbon Automotive Plastics Nitra,
Rehau, Sisecam Automotive, K-plast, MTA,
Steep Plast, Polytec Composites, Versaco,
Röchling Automotive, Tristone Flowtech,
NP SLOVAKIA, Aspel Slovakia,
KB Components DK1, Seoyon E-HWA
Automotive, Eurostyle Systems, Plastic
Omnium Auto Exteriors

BRAKES, BRAKE SYSTEMS, DAMPERS

Fragokov - export, Continental Automotive Systems, EUROPALT, FTE
automotive, HUHN PressTech, Nobel Automotive, Ti-Hanil, Mobis, Akebono Brake,
KNOTT, PROKEŠ & Co.SK

DOOR SYSTEMS & MODULES

Brose Prievidza, PHA Slovakia, Seoyon E-HWA Automotive, Bourbon Automotive Plastics Nitra, Slovakian Door
Company, Dongwon SK, Faurecia Automotive, Grupo Antolin, Minebea AccessSolutions Slovakia

SUSPENSIONS

DONGHEE, ILJIN, C.E.P. Scherdel Pružiny,
SK - Pružiny PFS, RIBE

DRIVELINE COMPONENTS

Küster - automobilová technika, Kongsberg Automotive,
Bauer Gear Motor, AVC Raková, Rudolph Usinados SK

TYRES, BALANCE WEIGHTS

Continental Matador Rubber, Continental
Matador Truck Tires, ROTOBALANCE,
Bekaert

SEALS AND SILENTBLOCS & OTHER RUBBER COMPONENTS

CIKAUTXO SK, COBA Automotive, Dongil Rubber Belt, Elastomer Solutions, ELDISY, MIKON,
VEGUM, SaarGummi, ContiTech Vibration Control Slovakia, BOGE Elastmetall, Tristone
Flowtech, GERGONNE, PPI Adhesive Products

Source: SARIO; Slovak Industry Vision Day 2022; FinStat (2022)

Qualified & Productive Labour Force

Due to high and steadily increasing productivity in the Slovak automotive sector, the production in this industry is not categorized as low cost anymore. Nevertheless, it remains cost-competitive on a regional as well as European level. The Slovak labour force is known for its flexibility, excellent qualification and high productivity.

AVERAGE GROSS MONTHLY SALARY IN THE AUTOMOTIVE (selected positions/EUR)

POSITION		BRATISLAVA	TRNAVA	TREŇČÍN	ŽILINA	NITRA	PREŠOV	KOŠICE	BANSKÁ BYSTRICA
Production Operative	Min.	950	950	1,000	1,000	950	850	950	950
	Max.	1,350	1,350	1,400	1,400	1,350	1,150	1,200	1,350
Welder	Min.	1,500	1,500	1,500	1,500	1,500	1,200	1,400	1,500
	Max.	2,000	2,000	1,800	1,800	2,000	1,500	1,800	2,000
CNC Operative	Min.	1,600	1,600	1,400	1,400	1,600	1,100	1,200	1,600
	Max.	1,900	1,900	1,800	1,800	1,900	1,400	1,500	1,900
CNC Programmer	Min.	1,800	1,700	1,500	1,500	2,000	1,300	1,400	2,000
	Max.	2,300	2,100	2,000	2,000	2,200	1,500	1,600	2,200
Manufacturing Engineer	Min.	1,700	1,600	1,600	1,600	1,800	1,300	1,400	1,800
	Max.	2,200	2,100	2,000	2,000	2,000	1,600	1,700	2,000
Production Manager	Min.	3,300	3,000	2,800	2,800	3,500	2,500	2,800	3,500
	Max.	4,500	4,000	4,000	4,000	4,000	3,500	3,800	4,000
Quality Engineer (more than 3 years of experience)	Min.	2,200	1,900	1,700	1,700	2,800	1,500	1,600	2,800
	Max.	3,000	2,500	2,300	2,300	3,200	1,700	1,900	3,200
Quality Engineer (less than 3 years of experience)	Min.	1,800	1,600	1,500	1,500	1,900	1,300	1,400	1,900
	Max.	2,200	2,100	1,800	1,800	2,300	1,400	1,600	2,300
Mechanical Design Engineer (more than 3 years of experience)	Min.	2,000	1,900	1,700	1,700	2,500	1,400	1,500	2,500
	Max.	2,500	2,400	2,100	2,100	2,900	1,600	1,700	2,900
Mechanical Design Engineer (less than 3 years of experience)	Min.	1,800	1,700	1,400	1,400	2,200	1,300	1,400	2,200
	Max.	2,200	2,000	1,800	1,800	2,500	1,500	1,600	2,500

Note: The employer's compulsory contribution to social and health insurance is not included and represents 35.2% of employee's gross salary. Source: Grafton Recruitment Slovakia, 2023 (data for 2022)

Technical Education in Slovakia

Slovak universities with technical background constantly generate significant numbers of engineers suitable for R&D jobs.



7 Technical Universities

25 & 7
Technical & IT faculties

32,000
Students in technical & IT programmes

8,000
Graduates in technical & IT programmes



213
Automotive Related
Technical Vocational Secondary
Schools

31,000
Students in automotive
related technical field

8,000
Graduates in automotive
related technical fields

Existing Dual Education Scheme

Combined theoretical education in schools with practical training in companies

—
170+ vocational schools already established cooperation with more than 1,600+ companies around Slovakia

Growing R&D & Innovation Network

More and more subcontractors move their R&D divisions to Slovakia due to the growing potential of the Slovak market. The decision to relocate and establish R&D capacities results not only in cost saving, but also contributes to the company's flexibility to become more responsive to the needs of their clients.

Success Stories in Automotive R&D



SCHAEFFLER

R&D centre developing hybrid modules and mechanical components linked to e-mobility



ZF SLOVAKIA

Development of electric motors for e-mobility



ZKW

Development of lighting systems



CONTINENTAL AUTOMOTIVE SYSTEMS

Development of brake calipers



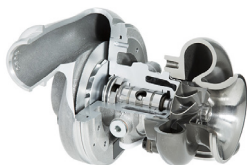
YANFENG INTERNATIONAL AUTOMOTIVE TECHNOLOGY SLOVAKIA

Engineering centre for interior systems



ADIENT

Part of the global R&D network for seat systems



MINEBEA

Micro bearings & actuators



BROSE

Mechatronic door & seat components



AirCar

Slovak developer and designer of the most advanced flying car to-date



Matador Group

Slovak Tier 1 automotive stamping supplier, industrial design company, process innovator & automation solution provider



Asseco CEIT

University spin off with 200+ employees focusing on process innovation, digital twin solutions and Automated guided vehicles



c2i

Automotive & aerospace Tier 1 carbon fiber component designer & producer



Werkemotion R&D Studio

Slovak independent award winning transportation & industrial design studio

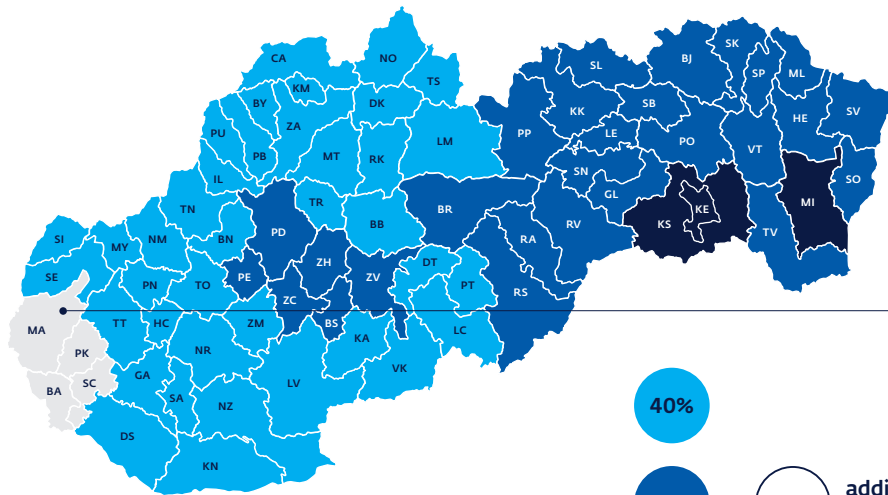
Investment Incentives

MAXIMUM REGIONAL INVESTMENT AID INTENSITY

The primary goal of the investment incentives is to motivate investors to place their new projects in regions with higher unemployment and to attract projects with higher added value.



Districts in Bratislava region are excluded from the investment aid scheme



40%

50%

60%

+10% additional incentives for medium-sized enterprises

+20% additional incentives for small and micro-sized enterprises

ELIGIBLE PROJECTS

The Act on Investment Incentives divides the projects, which may be supported, into four categories:

- industrial production
- technology centers
- combined projects of industrial production and technology center
- shared services centers

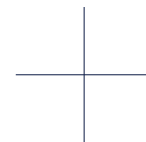
ELIGIBLE COSTS

- Costs of land acquisition
- Costs of buildings acquisition & construction
- Costs of new technological equipment and machinery acquisition
- Intangible long-term assets — licences, patents, etc.
- Rent of new land/building
- or
- Total wage costs of all new employees calculated over a period of 2 years

FORMS OF INVESTMENT INCENTIVES

- Corporate income tax relief
- Cash grant
- Contributions for the newly created jobs
- Rent/Sale of real estate for a discounted price

*An amendment to the Governmental Regulation no. 195/2018 Coll. is currently in the legislation process. Map of maximum intensities above already reflects these changes (maximum aid intensity in the Western Slovakia increased from 30% to 40%). Please contact us at invest@sario.sk for more information (including minimum conditions).



Positive regional contribution of a new investment projects shall be concluded based on these categories — investment location, number of jobs created, average gross monthly salary of new employees, expected added value and possible qualification of a project respecting definition of a priority area



AIM INVESTMENT AWARDS UAE 2022

CEE & TURKEY REGION
Best Investment Promotion Agency in 2022



SARIO Profile

Slovak Investment and Trade Development Agency (SARIO) is a governmental investment and trade promotion agency of the Slovak Republic. The agency was established in 2001 and it operates under the Ministry of Economy of the Slovak Republic.

01 INVESTMENT SERVICES

FOR POTENTIAL INVESTORS

- investment environment overview
- assistance with investment projects implementation
- starting a business consultancy
- sector and regional analyses
- investment incentives consultancy
- site location & suitable real estate consultancy

FOR ESTABLISHED INVESTORS

- identification of local suppliers, service providers
- assistance with expansion preparation and execution
- assistance with Industry 4.0 solutions and R&D implementation

02 FOREIGN TRADE SERVICES

IF YOU ARE LOOKING FOR

- Slovak supplier or sub-contractor
- information about Slovak export/trade environment
- sourcing opportunities
- forming a joint venture, production cooperation or other forms of partnership with a Slovak partner

SERVICES FOR EXPORTERS

- information on foreign territories
- customized search for foreign partners
- online database of business opportunities
- export Training Centre
- subcontracting assistance

03 INNOVATION SOURCING

- matching local tech companies with the operations of large companies that plan to implement innovative solutions to streamline and optimize their processes
- focused mostly on Industry 4.0 solutions such as digitalization, intelligent automation, and robotics as well as advanced and complex IT solutions for various industries
- based on a database of more than 300 local tech companies which is constantly updated and expanded

04 SLOVAK SPACE OFFICE

FOR SLOVAK ENTITIES

- tailor-made sector entry consultancy
- startup creation through hackathons and incubation programs
- cooperation opportunities through matchmaking events
- internationalization of the Slovak space companies and research institutions

FOR FOREIGN PARTNERS

- customized search for local partners
- assistance with establishing branch in Slovakia
- cooperation on space industry events

**SARIO IS YOUR ONE STOP SHOP FOR INVESTMENT & TRADE IN SLOVAKIA.
TALK TO US TODAY!**

SARIO | Slovak Investment and Trade Development Agency

Mlynské nivy 44/b | 821 09 Bratislava | Slovakia

 GPS +48°08'39.8", +17°08'24.2"

invest@sario.sk | trade@sario.sk | www.sario.sk

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